

TransMedics and The City of Somerville A Partnership for Innovation and Shared Growth

November 2025



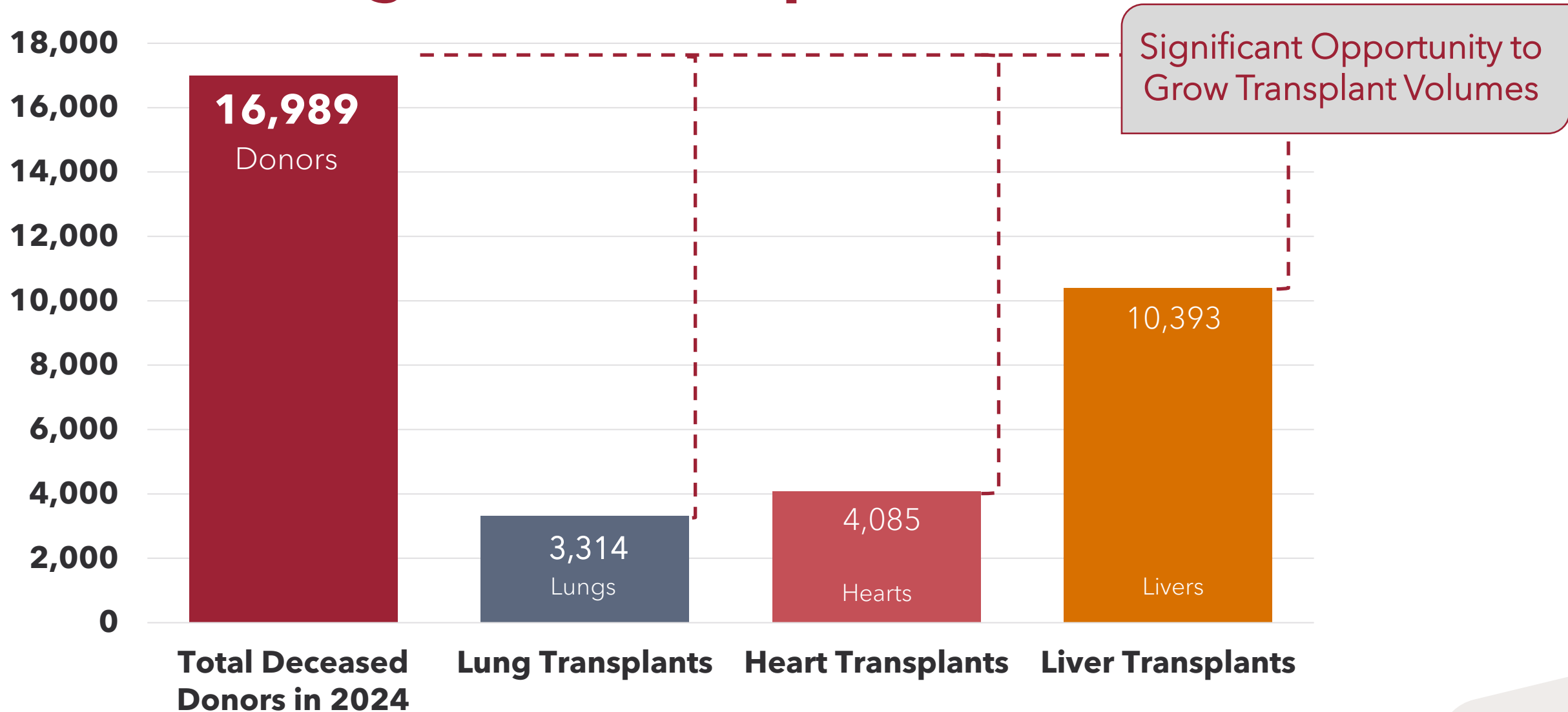
Founded in 1998 – Headquartered
in Andover MA

Listed on NASDAQ “TMDX” since
2019 - ~\$4+Billion market cap

Transforming organ
transplantation therapy globally



Transplant Challenges - Massive Underutilization of Donor Organs for Transplants



Source: 2024 OPTN US National Data



Historical Organ Preservation Method & Limitations

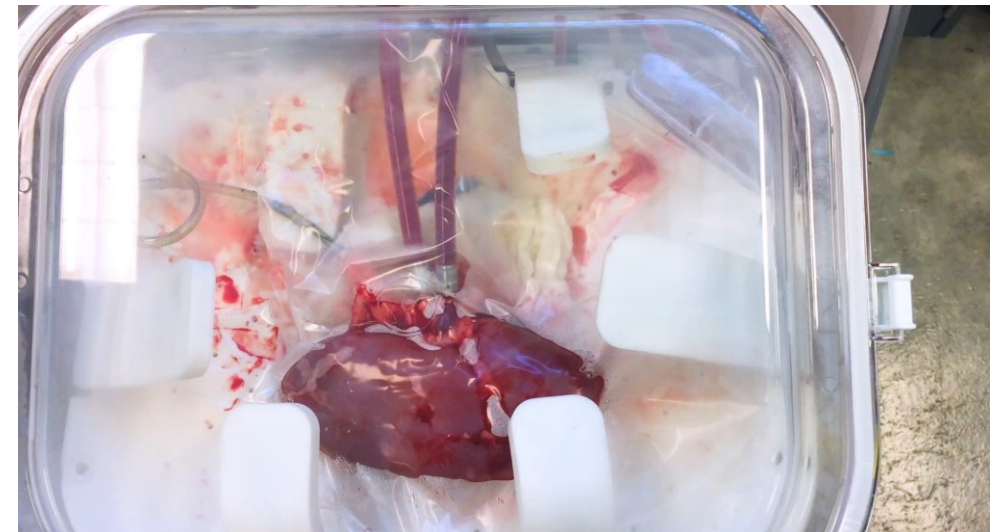
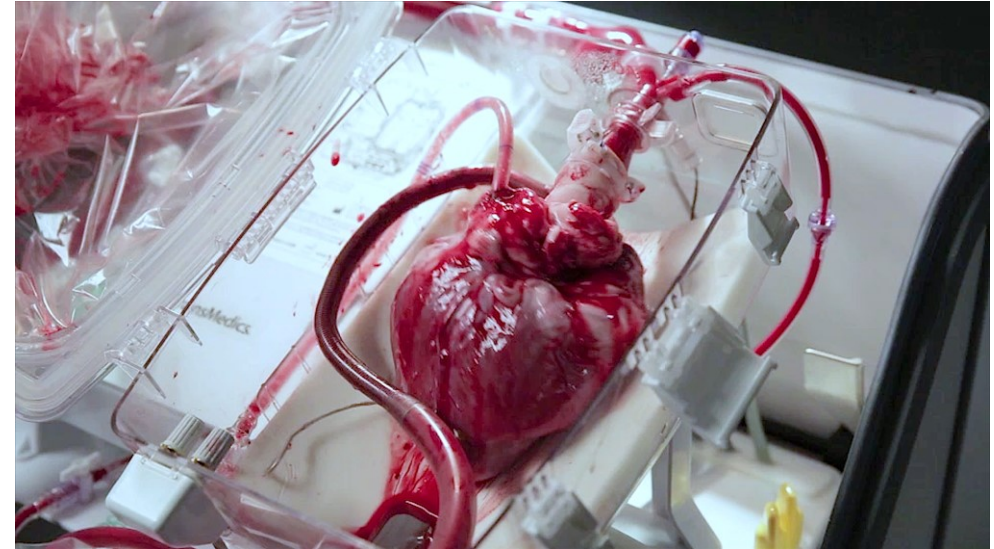
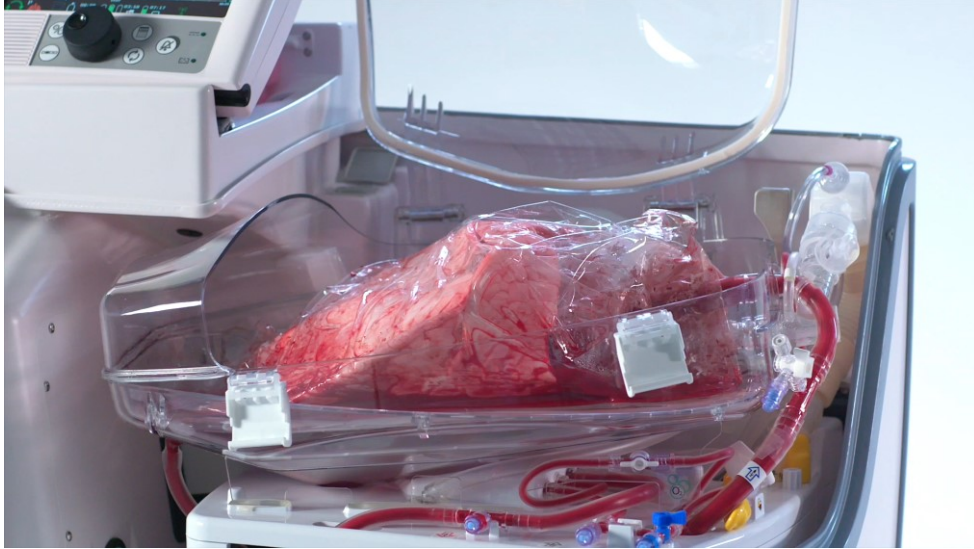
Cold Storage



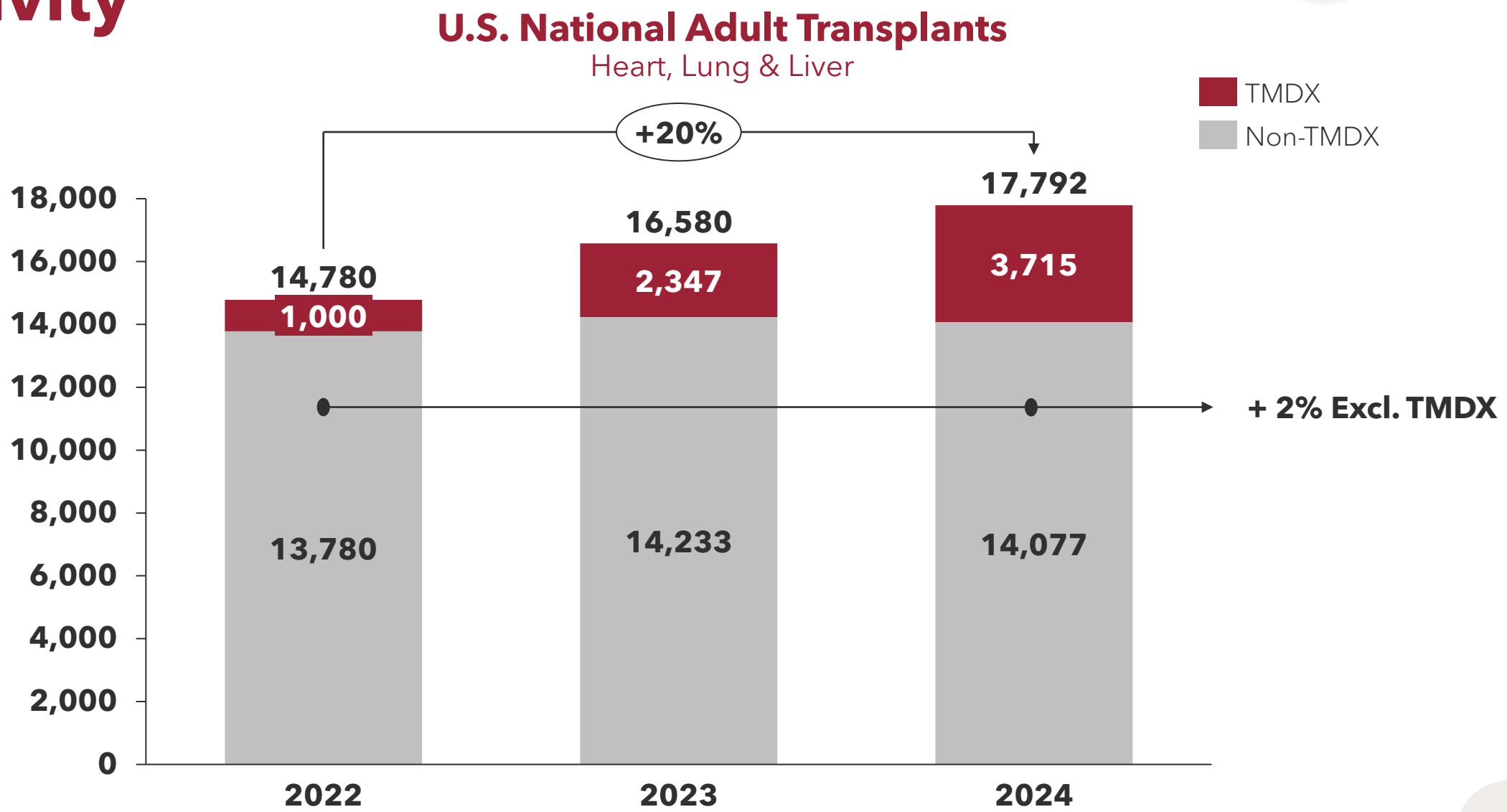
- Severe time dependent injury (Ischemia) – ***Time & distance limitations***
- No organ optimization or improvement capabilities – ***Limits utilization***
- No assessment capabilities – ***Limits utilization & donor pool***



Making the Impossible Possible : Organs Alive Outside the Human Body



Turning Vision into Reality: Growing US Transplant Activity



Source: optn.transplant.hrsa.gov/data / Company Information



TMDX Sustained Long-Term Growth

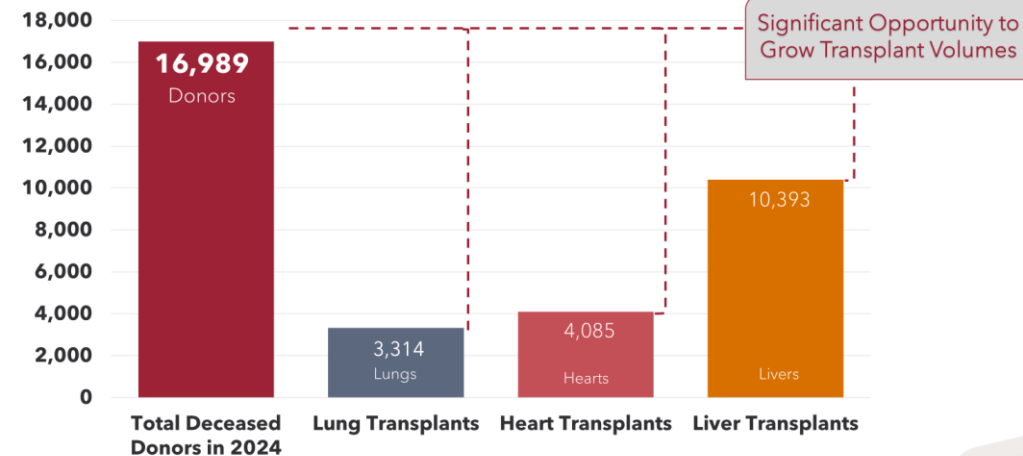
TransMedics is entering its next phase of growth, expanding into new organs, driving increase in U.S. organ utilization, and extending our global footprint to unlock the full potential of our platform

US Organ Utilization and OCS Adoption

OCS Kidney



Transplant Challenges - Massive Underutilization of Donor Organs for Transplants



Source: 2024 OPTN US National Data

OUS Expansion



Unparalleled Capabilities

**The One-of-a-Kind
TMDX Trident - End-to-
End Service**

**Strong Pipeline of
Technical Innovation**



**Delivering Superior
Clinical & Utilization
Transplant Outcomes**

**Mission Driven Team
with Proven Execution
Track Record**

HQ 2.0 | Our Program - Draft



- **Administrative Team (Fin/HR/IT, etc)**
- **Command Centers**
- **Vivarium / Clinical Lab**
- **Manufacturing**
- **R&D Labs**
- **Flight Simulator**
- **TMDX Aviation Leadership**
- **TMDX Conference Center**

Why the City of Somerville ?

Somerville offers an environment where innovation, collaboration, and community converge, making it an attractive potential home for TransMedics' new global headquarters and manufacturing facility

- **Strategic Location.** Excellent connectivity to Boston and Cambridge through the MBTA Green Line Extension and proximity to major transportation routes
- **Access to Talent and Innovation.** Close to leading universities and hospitals, providing access to world-class research, engineering, and medical talent.
- **Vibrant, Growing Community.** A diverse and vibrant city that values innovation, sustainability, and inclusive growth, aligned with TransMedics' mission and culture.
- **Commitment to Shared Prosperity.** TransMedics is ready to contribute to the community through ongoing partnerships supporting education, safety, and overall wellbeing.

We see Somerville as a dynamic environment where innovation, opportunity, and community thrive



Examples of what TransMedics can bring to Somerville

A global life-science leader anchoring growth, innovation, and community impact

- **Strengthening Somerville's Life-Science Vision.** TransMedics' presence would reinforce Somerville's vision of becoming an emerging destination for life-science and healthcare innovation.
- **Job Creation and Economic Growth.** Hundreds of new, high-quality jobs across corporate, manufacturing, and logistics functions—driving meaningful economic activity and local spending
- **Local Business Activation.** Increased demand for restaurants, services, housing, and other local businesses—stimulating Somerville's economy and strengthening its commercial ecosystem.
- **Community Support and Engagement.** Annual contributions to education, fire, and police departments, alongside future partnerships in local schools and workforce development

These benefits represent the foundation of a long-term partnership, built on innovation, shared prosperity, and a deep commitment to the Somerville community



A Committed Corporate Citizen

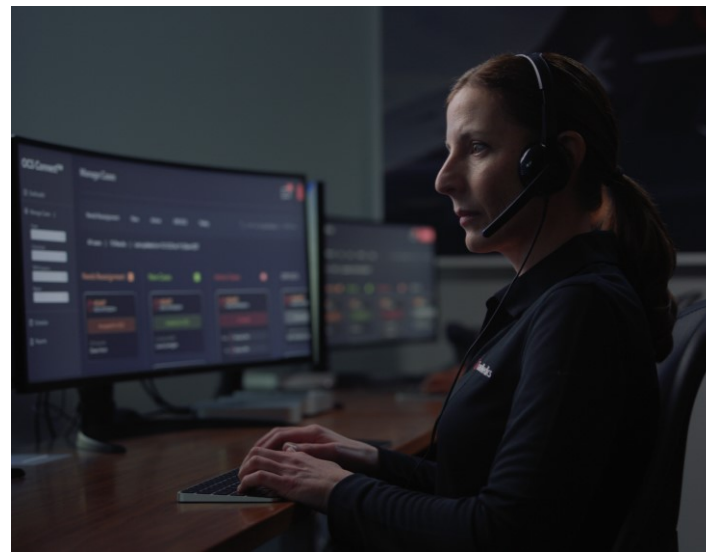
TransMedics is committed to being a long-term partner to the community that will host our new global headquarters and manufacturing facility, with a strong focus on supporting education, safety, and overall community wellbeing.

If our collaboration with the City of Somerville continues to move forward, we intend to make the annual donations below to actively support and give back to the community

- **\$100,000 - Somerville Public School District** Supporting school programs, classroom resources, and student enrichment initiatives that prepare the next generation of innovators.
- **\$50,000 - Somerville Fire Department** Contributing to equipment, training, and resources to strengthen emergency response and community safety.
- **\$50,000 - Somerville Police Department** Supporting community policing and public safety programs that protect residents and local businesses.

Together with the City and the Commonwealth, we aim to bring innovation, jobs, and long-term economic growth to the community that will host our new Global Headquarter and Manufacturing Facility





Shaping the Future of Organ Transplantation

