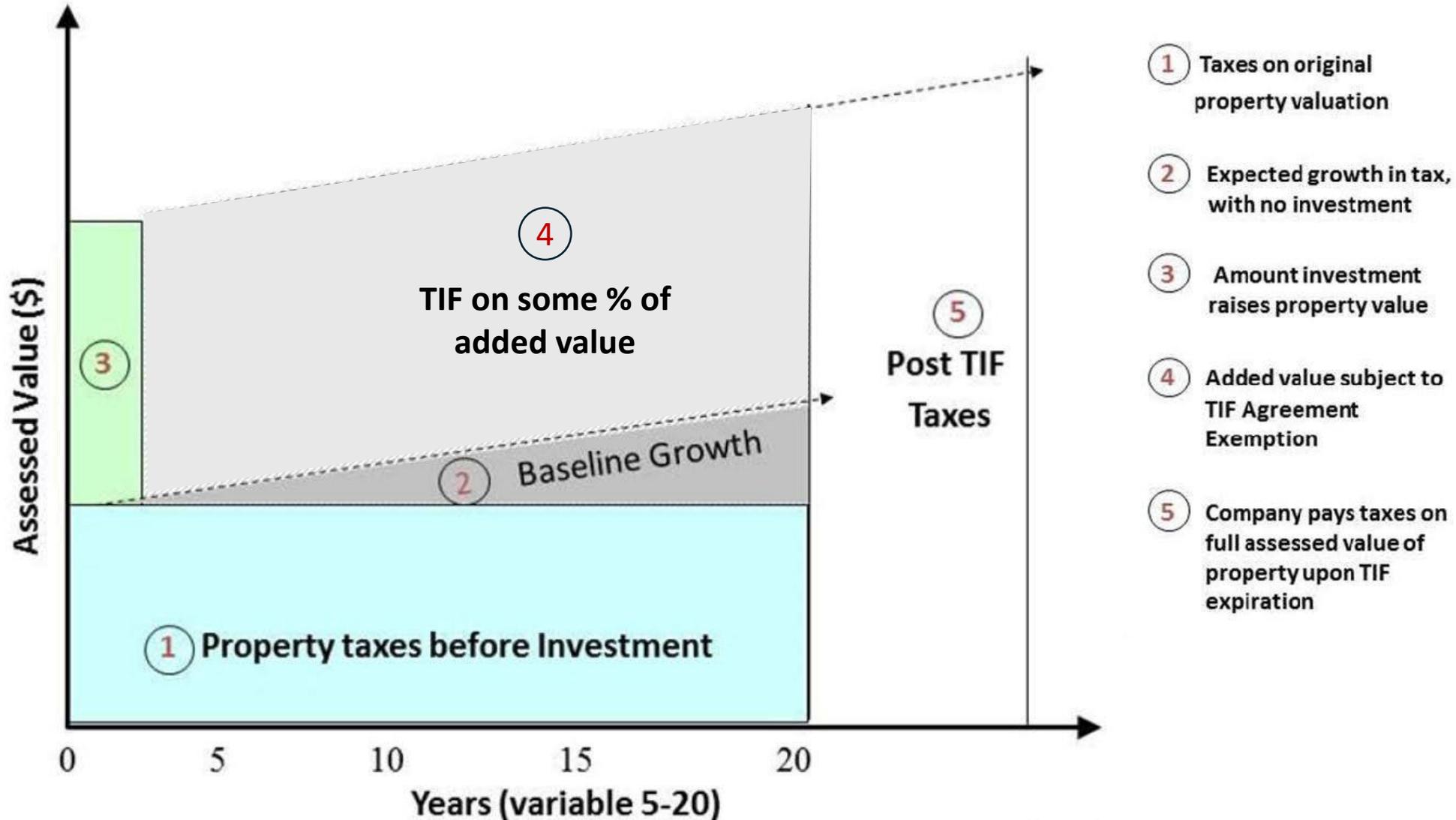
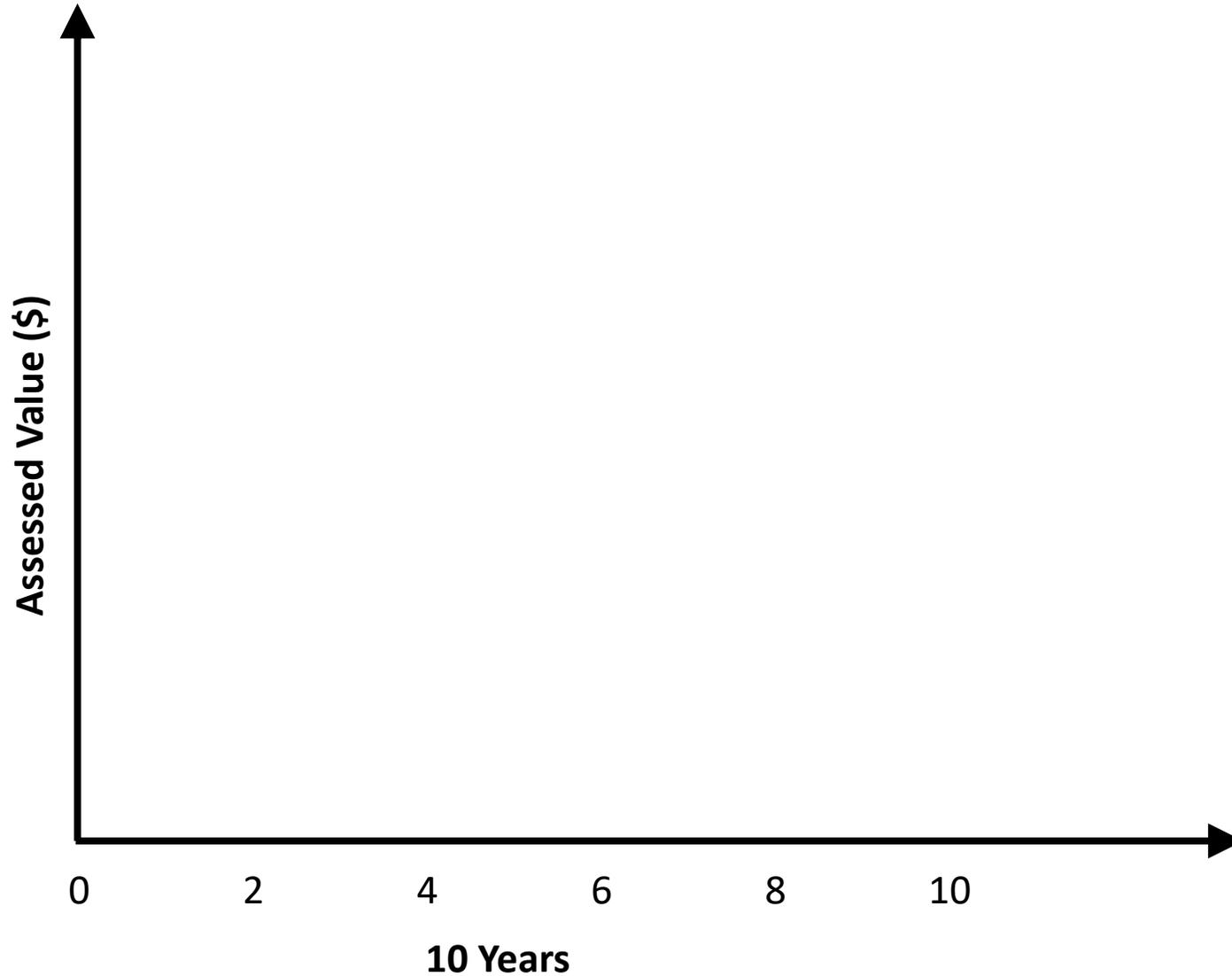


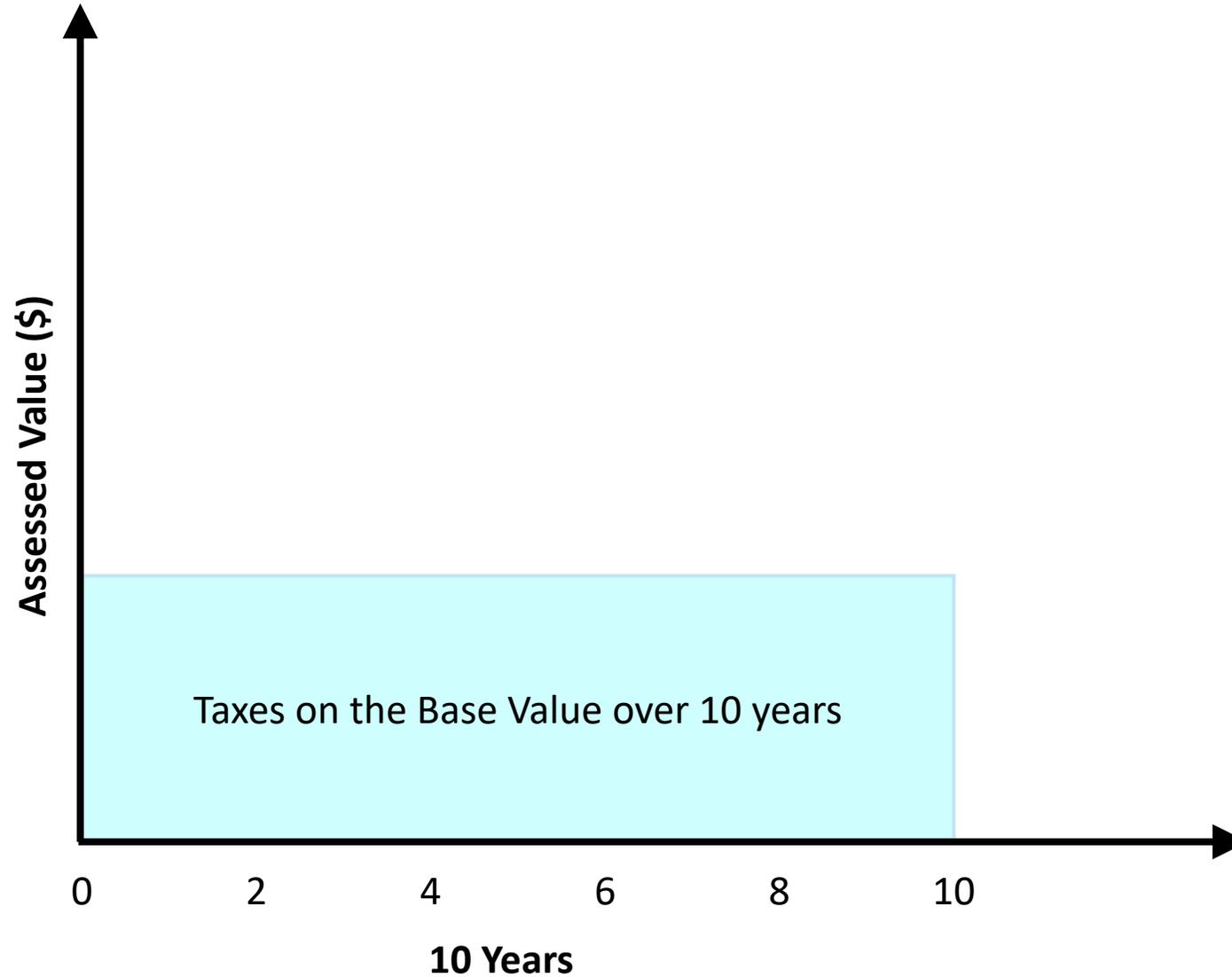
TIF FINANCING MECHANICS



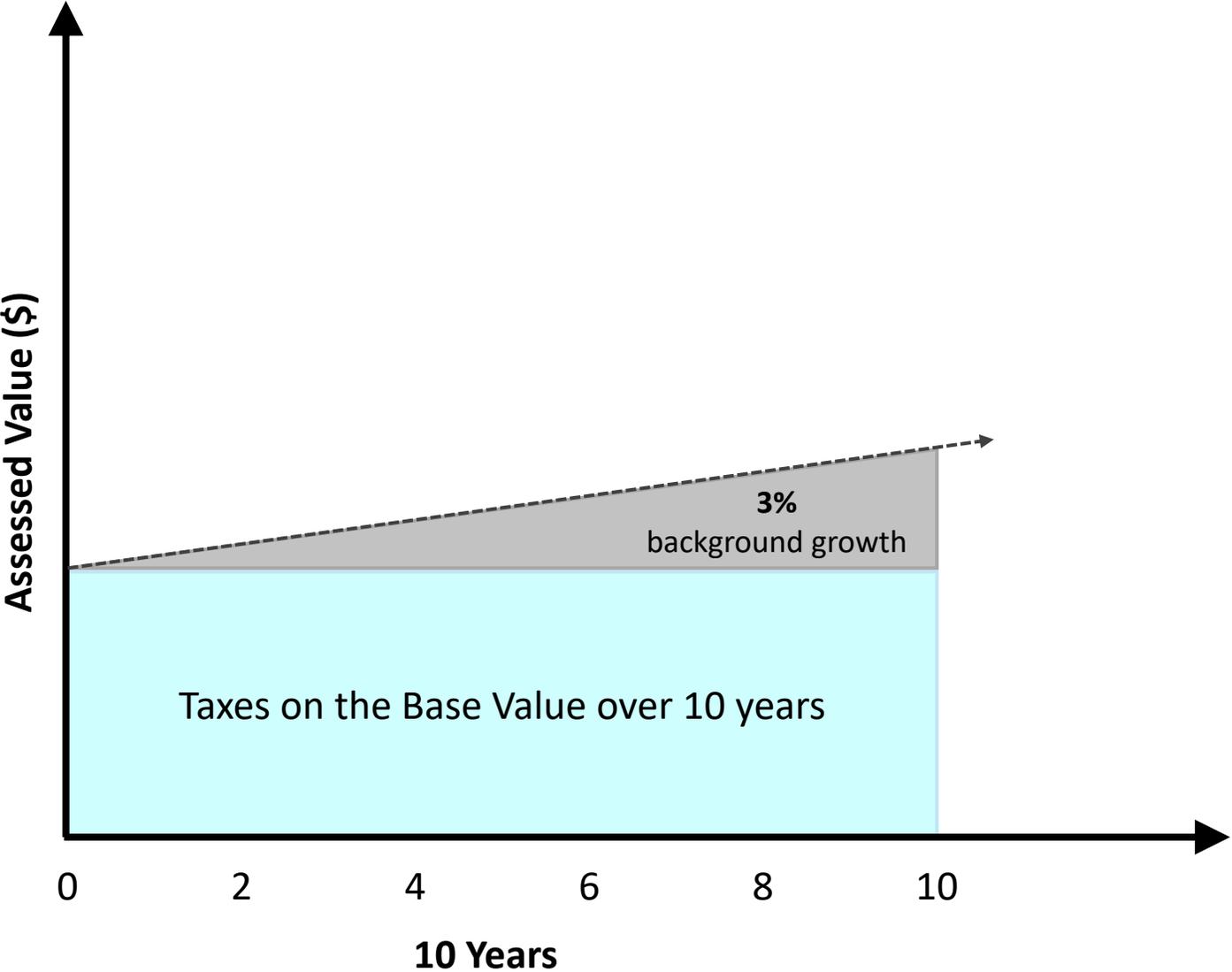
TIF Breakdown for TransMedics



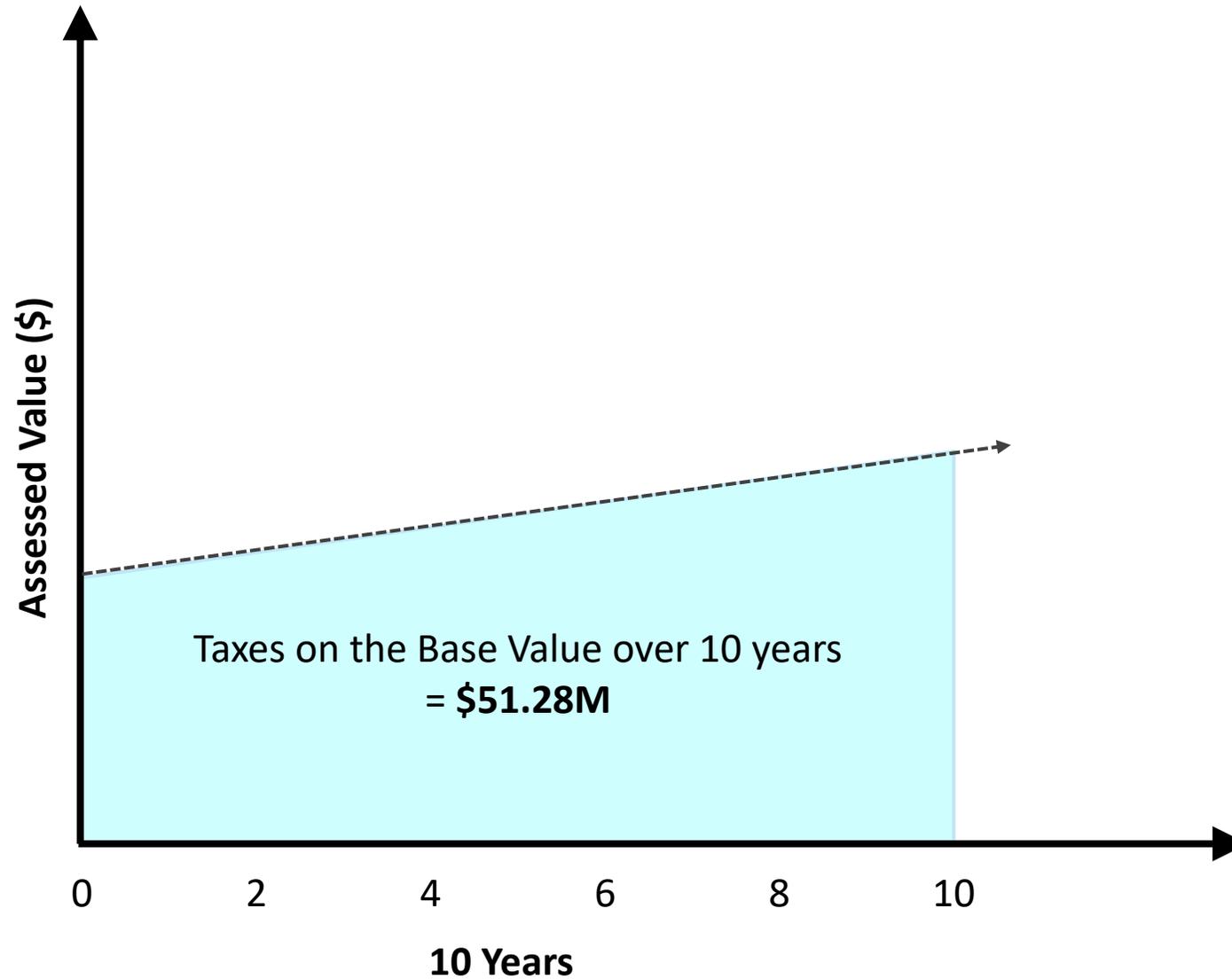
TIF Breakdown for TransMedics



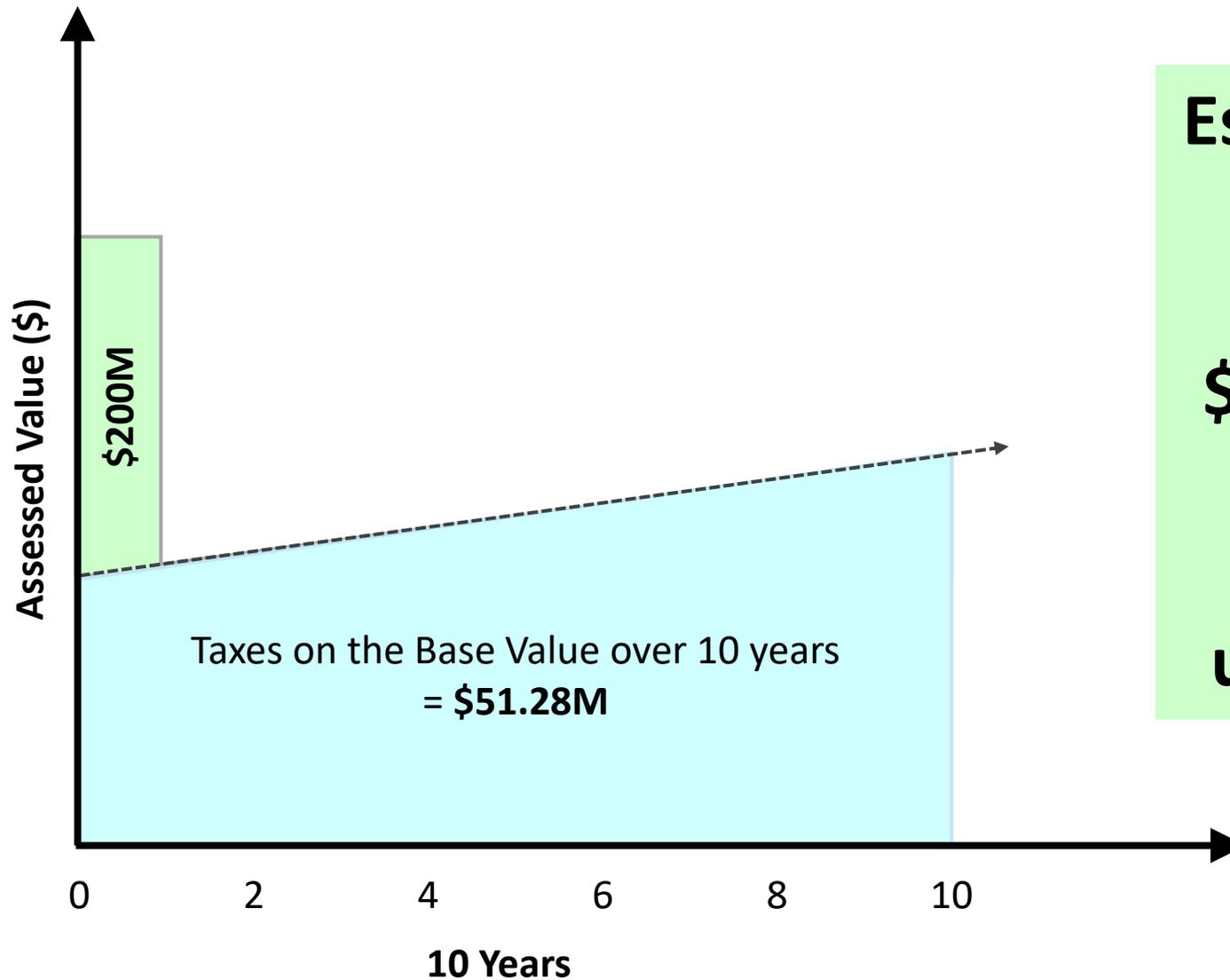
TIF Breakdown for TransMedics



TIF Breakdown for TransMedics



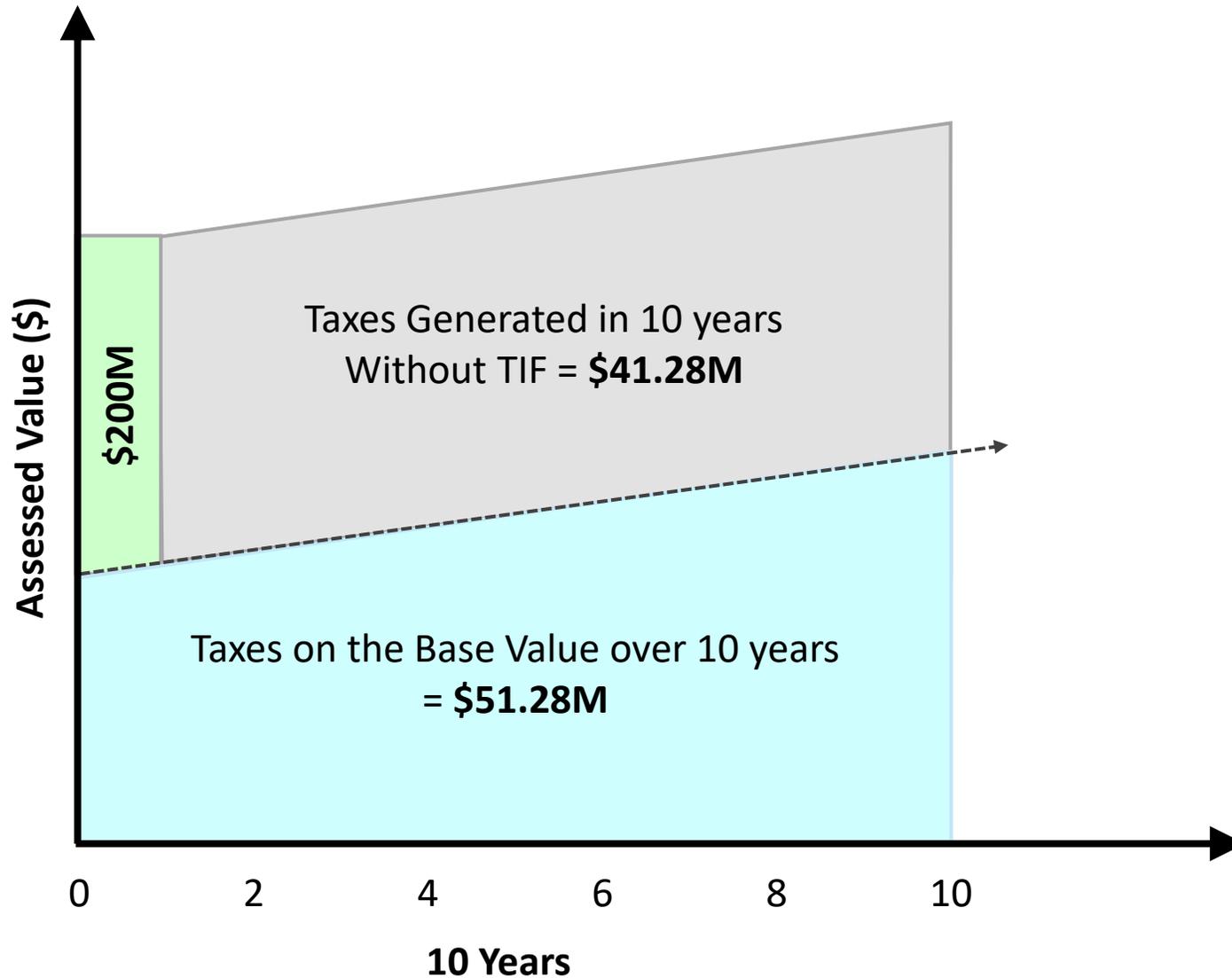
TIF Breakdown for TransMedics



Estimated Added Value to the Property is \$175M - \$225M

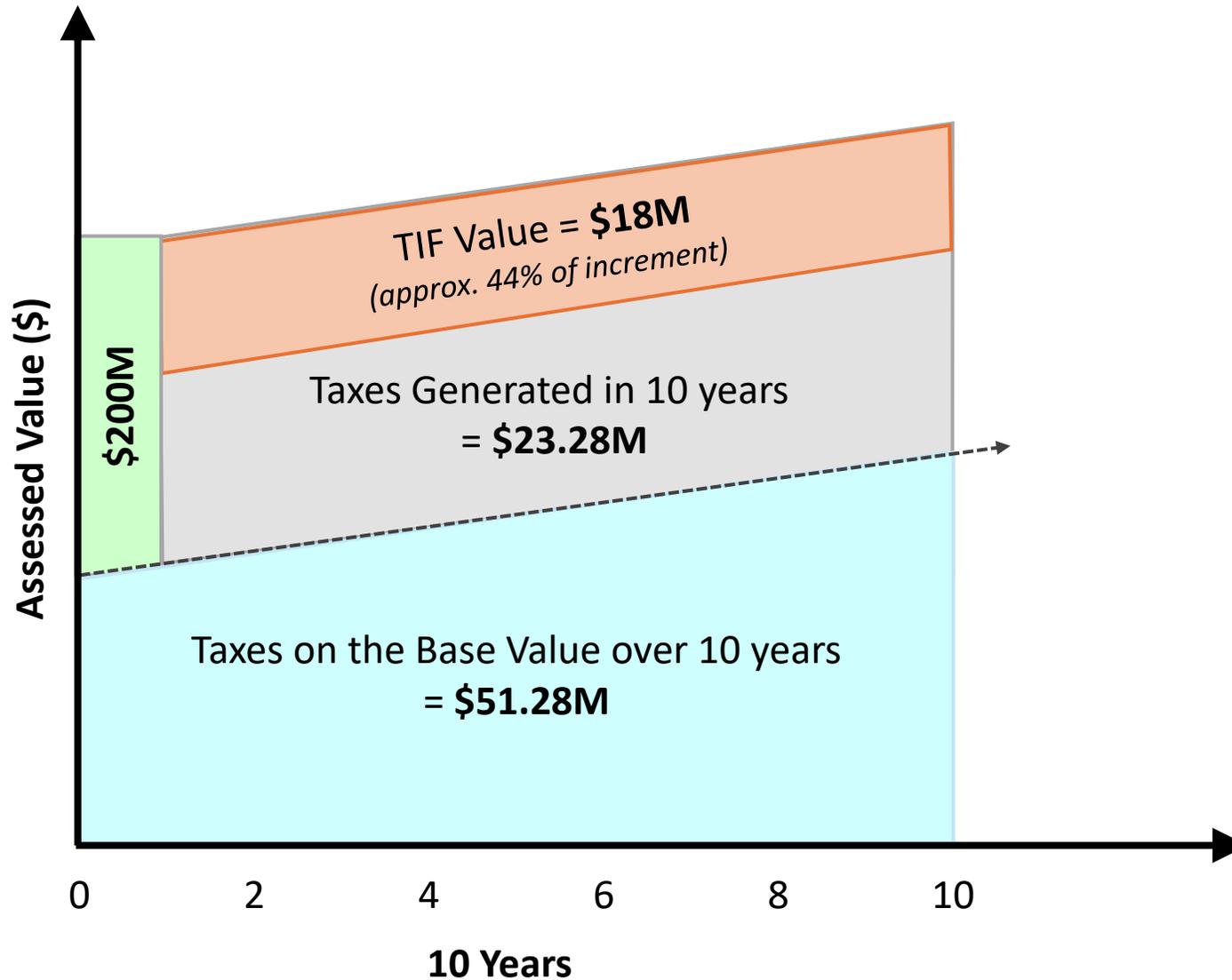
(TIF Model utilizes \$200M)

TIF Breakdown for TransMedics



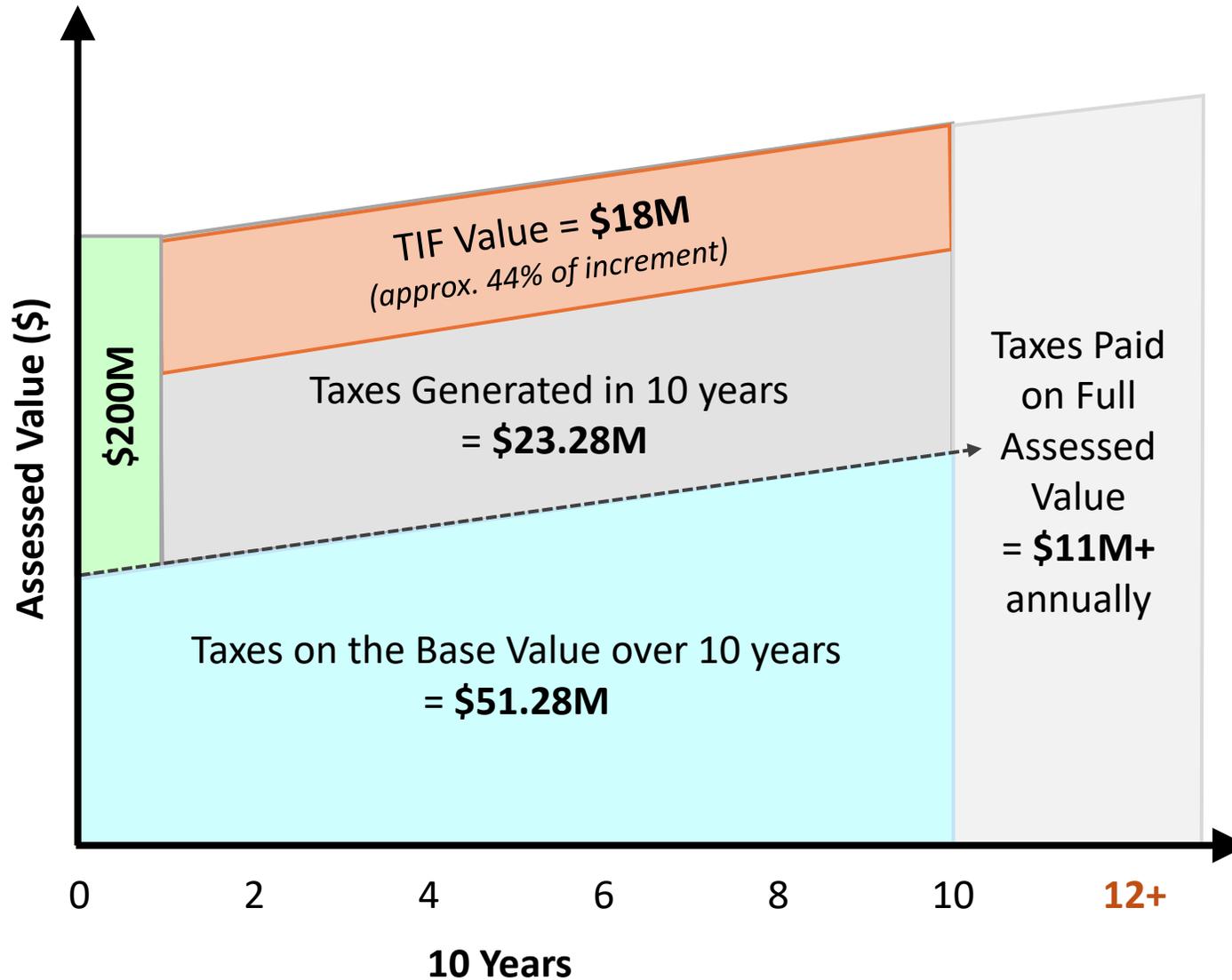
Tenant Fit Out represents **45%** of the total taxes generated

TIF Breakdown for TransMedics



Total Revenue over 10 years is **\$74.56M**

TIF Breakdown for TransMedics



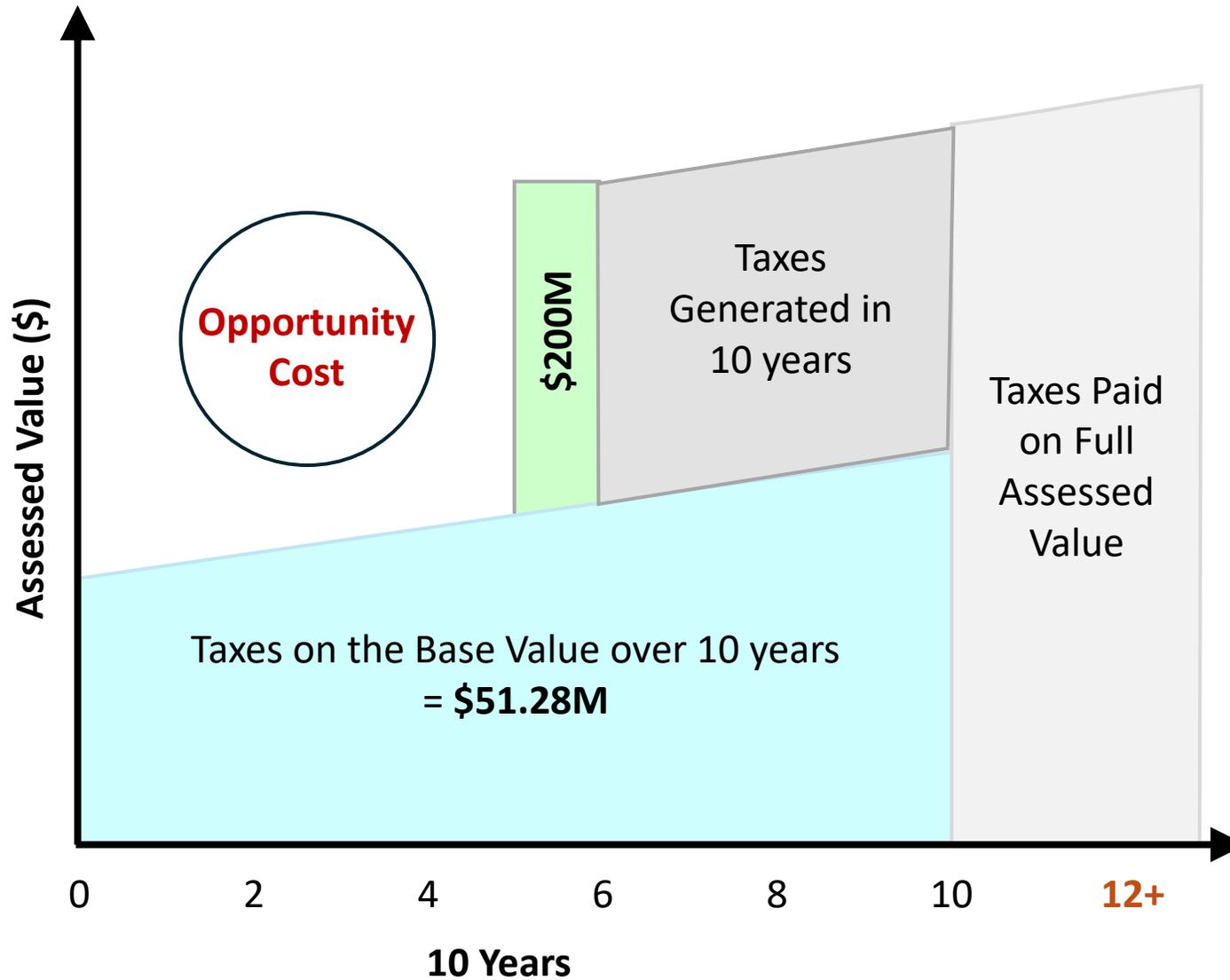
TIF 10 Year Exemption Percentages

Year	Fiscal Year	Exemption %	Est. Taxes Collected	Est. TIF Value
1	2027	1%	\$6,456,613	\$20,034
2	2028	1%	\$8,434,636	\$38,658
3	2029	85%	\$5,342,984	\$3,384,509
4	2030	85%	\$5,503,273	\$3,486,044
5	2031	75%	\$6,090,798	\$3,168,199
6	2032	75%	\$6,273,522	\$3,263,245
7	2033	55%	\$7,358,032	\$2,464,838
8	2034	45%	\$8,040,370	\$2,077,186
9	2035	1%	\$10,373,538	\$47,544
10	2036	1%	\$10,684,745	\$48,971
			\$74,558,512	\$17,999,228

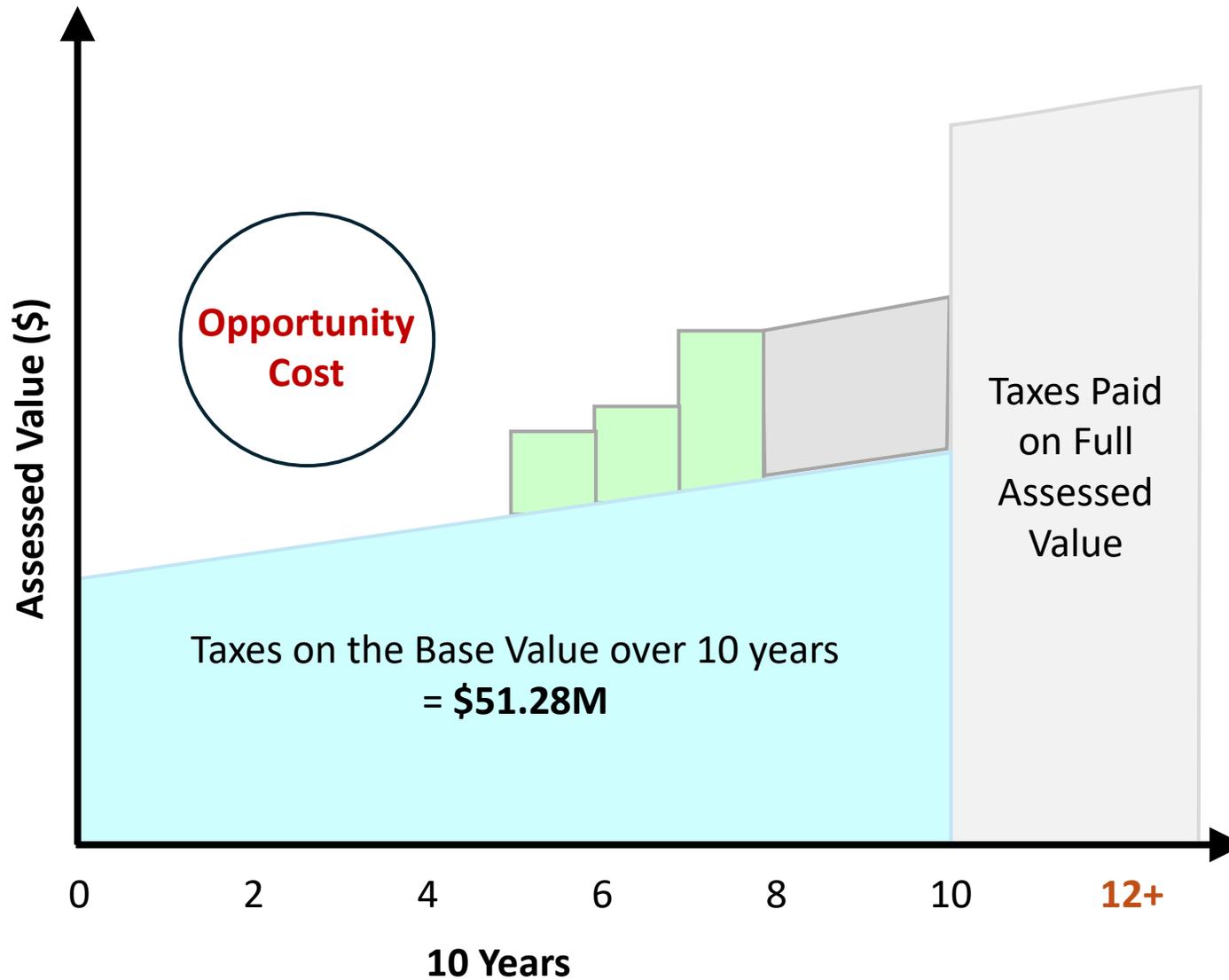
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Opportunity Cost



Opportunity Cost



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