City Hall Personnel 93 Highland Avenue Somerville, MA 02143

Please accept this letter and resume as my submission for the position of Treasurer/Collector of Somerville. I feel that my experience and professional accomplishments would make me an instant contributor to your team.

I have vast and varied experience working in the public and private sector that spans over twenty years, with emphasis on financial management, budgeting, and capital planning. I also managed other aspects of government, including a disaster recovery plan for MIS and implementing a software conversion of the town's general ledger and billing systems. I have experience with all of the leading software providers including Munis, Softright, Vadar and Point. As Finance Director, I have had up to 15 direct reports over my career and I have always been able to effectively manage each and everyone's individual talents and personalities. In addition, I spearheaded many several projects in the areas of human resources, worker compensation and 111F policies and procedures, as well as general insurance claims. I developed and executed an action plan to reduce health insurance, becoming well versed in Medicare programs including Part B and D. I also developed strong relationships with department managers and a deep understanding of how each of their roles can best serve the overall goals of town government.

I have attached my resume. My qualifications and career path qualify my desire for advancement and new challenges. I have displayed a commitment to lifetime learning throughout my professional career. In addition to pursuing a Master of Business Administration degree, I have also attended over fifty seminars and professional develop courses ranging from a few hours to several weeks to further my business and accounting knowledge.

I would very much enjoy discussing my further qualifications with you in a personal interview. I look forward to hearing from you.

Sincerely

Michael A Bertino

#### MICHAEL BERTINO

74 Birch Road Winthrop, Massachusetts 02152 (617) 875-2351(cell)

### WORK HISTORY

Town of West Newbury, West Newbury, MA 01985

7/2014-Present

Finance Director/Treasurer/Collector

Responsible for all of the statutory duties of the Treasurer/Collector, Also Manage all aspects of the town's Budget. Review and maintain all finance & debt policies & attends al selectmen meeting. Presently manage 5 full time and two part time employees

#### 11/2012 to Present

# MSA Mortgage, LLC, Winthrop, MA 02152 Finance Manager/Loan Originator-Part time

- Responsible for most aspects of regulatory reporting and financial compliance of mortgage lending
- Manage compliance for all warehouse lines and statutory regulations including secondary market guidelines, became a licensed originator in 2012

# Town of Winthrop, Winthrop, MA 02152

#### 1/2001 to 4/2012

# Finance Director

- Created and managed the town's \$46M annual budget, including five enterprise funds and the capital budget. Created many policies on budget preparation and preparation.
- Administer workers compensation, property, causality and liability of all town employees, equipment and buildings.

## Wolf & Company, P.C., Boston, MA 02110

#### 6/2000 to 1/2001

## Senior Compliance Consultant

- Performed comprehensive reviews of a financial institution's compliance programs, identifying weaknesses, and recommended policies and procedures to correct deficiencies
- Reviewed current consumer protection regulations and proposals to remain educated of all Federal and State regulations

# Massachusetts Division of Banks and Loan Agencies

#### Boston, MA 02110

### 5/1994 to 6/2000

## **Principal Bank Examiner**

- Plans, organized examinations of state chartered or licensed financial institutions by analyzing financial and other relevant data and preparing detailed written comments
- Conducted meetings with senior management of the institution to report and recommend changes in policy to correct deficienes

# Winthrop Yacht Club, Winthrop, MA 02152

#### 11/1993 to 2014

#### Treasurer

- Responsible for all aspects or financial reporting for Club. Implemented numerous internal control and policies, which has facilitated and improved the financial soundness of the Club.
- Updated and increased the automation of all record keeping and inventory systems. Participates with the Board of Directors in overseeing the Club's activities.

# Boston Financial & Equity Corp., Boston, MA 02215

#### 3/1993 to 4/1994

#### Staff Accountant

• Accounts Receivable, and Sales and Use tax reporting and the collection process

# ADDITIONAL TRAINING

Federal Reserve, Introduction to examinations, Mortgage Banking I, II, III, Advanced Consumer Protection, FDIC Management Skills, CSBS Financial Analysis

#### **EDUCATION**

# MA College of Liberal Arts North Adams, MA

Business Administration, Accounting Bachelor of Science May 1992

Salem State College, Salem, MA Completed 36 credit hours towards a Masters in Business Administration